

# Welcome!

Please take a few minutes to answer the following questions  
so we can better assist you with your dental needs.

## Patient Information

Date \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Birthdate \_\_\_\_\_  
 Name \_\_\_\_\_ Home Phone \_\_\_\_\_  
Last Name First Name Initial  
 Address \_\_\_\_\_ Cell Phone \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ E-mail \_\_\_\_\_  
 Sex:  M  F  Minor  Single  Married  Long Term Partner  Divorced  Widowed  Separated  
 Employer \_\_\_\_\_ Business Phone \_\_\_\_\_  
 Business Address \_\_\_\_\_ Occupation \_\_\_\_\_  
 Who should we thank for referring you? \_\_\_\_\_  
 In case of emergency, who should we contact? \_\_\_\_\_ Phone \_\_\_\_\_

## Primary Insurance

Person Responsible for Account \_\_\_\_\_  
Last Name First Name Initial  
 Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
 Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Responsible Party Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_  
 Business Address \_\_\_\_\_ Occupation \_\_\_\_\_  
 Insurance Company \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_  
 Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## Additional Insurance

Insured Name \_\_\_\_\_  
Last Name First Name Initial  
 Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
 Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Insured Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_  
 Insurance Company \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_  
 Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## PATIENT CONSENT FORM

**I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 ( HIPAA ). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out:**

- **Treatment ( including direct or indirect treatment by other healthcare providers involved in my treatment )**
- **Obtaining payment from third party payers ( e.g. my insurance company )**
- **The day-to-day healthcare operations of your practice**

**I have also been informed of and given the right to review and secure a copy of your *Notice of Privacy Practices*, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.**

**I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.**

**I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.**

Signed this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

Print Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Practice Name: Cory M. Williams DDS PLLC  
 Address 1125 Medical Center Dr.  
Wilmington NC 28401  
 Phone (910) 763-1072  
 City/State/Zip \_\_\_\_\_

Cory M. Williams DDS PLLC  
 1125 Medical Center Dr.  
 Wilmington NC 28401

### OUR OFFICE POLICIES

#### FEES AND PAYMENTS:

All of our fees charged are based on our usual and customary fee schedule. You are required to pay any and all balances unpaid by your insurance. Treatment is charged out the day of service therefore payments are due at the time of service. Our office accepts Visa, Master Card, American Express, cash, and check. We do not accept partial payments however; we do understand they are sometimes necessary. To help accommodate your financial needs our office works with Care Credit, which offers different options to make payments affordable. See front staff for details.

#### MISSED APPOINTMENT POLICY

We understand things come up that you cannot control and appointments sometimes need to be broken, however, the time that is reserved for you is very important to you, Dr. Williams and the staff. 24 hours notice is required to avoid the \$75.00 missed appointment fee.

#### INSURANCE

Dr. Williams is not a plan provider for your insurance however we have a great insurance team that works very hard to help maximize your insurance benefits. We will, as a courtesy, get a benefit break down of your coverage and submit the claim on your behalf. Feel free to ask questions about your coverage. We encourage you to share any information you may have about your insurance benefits that might help expedite the billing process. Any treatment not paid by your insurance company is your responsibility.

#### MINOR CHILDREN

Parents and or guardians of minor children **MUST** stay on the premises as long as the minor is on the premises. We encourage parents to NOT go in the back with the child. While the child is in the chair we cannot look out for your safety. If your child will not go in the back without a parent then we will refer him or her to a dentist that specializes in children.

**I HAVE READ AND AGREE TO COMPLY WITH THE POLICIES ABOVE.**

\_\_\_\_\_  
 PATIENT/GUARDIAN

\_\_\_\_\_  
 DATE

\_\_\_\_\_  
 STAFF

\_\_\_\_\_  
 DATE

# Dental History

Former Dentist \_\_\_\_\_

Date of Last X-Rays \_\_\_\_\_

City, State \_\_\_\_\_

How Often Do You Floss? \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_

How Often Do You Brush? \_\_\_\_\_

Please check all that apply:

- |                                 |                          |                                      |                          |  |                          |
|---------------------------------|--------------------------|--------------------------------------|--------------------------|--|--------------------------|
| Bad Breath .....                | <input type="checkbox"/> | Loose Teeth or Broken Fillings ..... | <input type="checkbox"/> | Sensitivity to Sweets .....            | <input type="checkbox"/> |
| Bleeding Gums .....             | <input type="checkbox"/> | Orthodontic Treatment .....          | <input type="checkbox"/> | Sensitivity When Biting .....          | <input type="checkbox"/> |
| Blisters on Lips or Mouth ..... | <input type="checkbox"/> | Pain Around Ear .....                | <input type="checkbox"/> | Frequent Headaches .....               | <input type="checkbox"/> |
| Finger Nail Biting .....        | <input type="checkbox"/> | Periodontal Treatment .....          | <input type="checkbox"/> | Jaw, Head or Neck Injuries .....       | <input type="checkbox"/> |
| Grinding Teeth .....            | <input type="checkbox"/> | Sensitivity to Cold .....            | <input type="checkbox"/> | Jaw Difficulty: Clicking and/or Pain.. | <input type="checkbox"/> |
| Lip or Cheek Biting .....       | <input type="checkbox"/> | Sensitivity to Heat .....            | <input type="checkbox"/> | Tooth Pain .....                       | <input type="checkbox"/> |

# Medical History

Physician's Name \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

1. Are you currently under medical treatment? .....  Yes  No

2. Have you ever had any serious illnesses or operations? .....  Yes  No

3. Are you currently taking any medication? .....  Yes  No

Please describe: \_\_\_\_\_

4. Do you smoke? .....  Yes  No

5. Do you use alcohol, cocaine or other drugs? .....  Yes  No

6. Do you wear contact lenses? .....  Yes  No

Please check all that apply:

- |  |                          |                             |                          |                                   |                          |
|--|--------------------------|-----------------------------|--------------------------|-----------------------------------|--------------------------|
| AIDS .....   | <input type="checkbox"/> | Emphysema .....             | <input type="checkbox"/> | Pacemaker.....                    | <input type="checkbox"/> |
| Anemia.....  | <input type="checkbox"/> | Epilepsy .....              | <input type="checkbox"/> | Psychiatric Care .....            | <input type="checkbox"/> |
| Arthritis, Rheumatism .....                            | <input type="checkbox"/> | Fainting or Dizziness ..... | <input type="checkbox"/> | Radiation Treatment.....          | <input type="checkbox"/> |
| Artificial Heart Valves .....                          | <input type="checkbox"/> | Glaucoma .....              | <input type="checkbox"/> | Respiratory Disease.....          | <input type="checkbox"/> |
| Artificial Joints .....                                | <input type="checkbox"/> | Headaches.....              | <input type="checkbox"/> | Rheumatic Fever .....             | <input type="checkbox"/> |
| Asthma .....   | <input type="checkbox"/> | Heart Murmur .....          | <input type="checkbox"/> | Scarlet Fever .....               | <input type="checkbox"/> |
| Back Problems .....                                    | <input type="checkbox"/> | Heart Problems.....         | <input type="checkbox"/> | Shortness of Breath .....         | <input type="checkbox"/> |
| Bleeding abnormally, with extractions or surgery ..... | <input type="checkbox"/> | Hepatitis-Type _____        | <input type="checkbox"/> | Sinus Trouble.....                | <input type="checkbox"/> |
| Blood Disease .....                                    | <input type="checkbox"/> | Herpes.....                 | <input type="checkbox"/> | Skin Rash .....                   | <input type="checkbox"/> |
| Cancer .....   | <input type="checkbox"/> | High Blood Pressure .....   | <input type="checkbox"/> | Stroke .....                      | <input type="checkbox"/> |
| Chemical Dependency .....                              | <input type="checkbox"/> | HIV Positive .....          | <input type="checkbox"/> | Swelling of Feet/Ankles.....      | <input type="checkbox"/> |
| Chemotherapy .....                                     | <input type="checkbox"/> | Jaundice .....              | <input type="checkbox"/> | Swollen Neck Glands.....          | <input type="checkbox"/> |
| Chronic Fatigue Syndrome .....                         | <input type="checkbox"/> | Jaw Pain .....              | <input type="checkbox"/> | Thyroid Problems.....             | <input type="checkbox"/> |
| Circulatory Problems .....                             | <input type="checkbox"/> | Kidney Disease .....        | <input type="checkbox"/> | Tonsillitis .....                 | <input type="checkbox"/> |
| Congenital Heart Lesions.....                          | <input type="checkbox"/> | Latex Sensitivity .....     | <input type="checkbox"/> | Tuberculosis.....                 | <input type="checkbox"/> |
| Cortisone Treatments .....                             | <input type="checkbox"/> | Liver Disease.....          | <input type="checkbox"/> | Tumor or growth on head/neck..... | <input type="checkbox"/> |
| Cough - persistent or bloody....                       | <input type="checkbox"/> | Low Blood Pressure .....    | <input type="checkbox"/> | Ulcer.....                        | <input type="checkbox"/> |
| Diabetes.....  | <input type="checkbox"/> | Mitral Valve Prolapse.....  | <input type="checkbox"/> | Venereal Disease .....            | <input type="checkbox"/> |
|  |                          | Nervous Problems.....       | <input type="checkbox"/> |                                   |                          |

7. Have you had any allergic reactions to the following:

- |   |  |
|---|--|
| Local Anesthetics (eg. novocaine) ..... | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Penicillin or other Antibiotics .....   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sulfa Drugs .....                       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Barbiturates (sleeping pills) .....     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sedatives .....                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Iodine .....                            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Aspirin .....                           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Other .....                             | <input type="checkbox"/> Yes <input type="checkbox"/> No |

8. (Women Only) Are You:

- |                                   |  |
|-----------------------------------|--|
| Pregnant? .....                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Nursing? .....                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Taking birth control pills? ..... | <input type="checkbox"/> Yes <input type="checkbox"/> No |

# Assignment and Release

I hereby authorize payment directly to Cory M. Williams DDS PLLC for all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents.

I authorize the above doctor and/or any provider or supplier of services in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_